Order Filed on January 27, 2020

U.S. Bankruptcy Court

District of New Jersey

by Clerk

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-1

John A. Fialcowitz, Esq. THE LAW OFFICE OF JOHN A. FIALCOWITZ 89 Headquarters Plaza North, Ste. 1216 Morristown, New Jersey 07960 973.532.7208 john@fialcowitzlaw.com

Local Counsel for the Official Committee of Asbestos Claimants

In re: Case No. 18-27963-MBK

DURO DYNE NATIONAL CORP., et al., Chapter 11

> Debtors.¹ Jointly Administered

ORDER APPROVING FOURTH INTERIM FEE APPLICATION OF CHARTER OAK FINANCIAL CONSULTANTS, LLC FOR ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES

The relief set forth on the following page, numbered two (2), is hereby **ORDERED**.

DATED: January 27, 2020

United States Bankruptcy Judge

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Page: 2

Debtors: Duro Dyne National Corp., et al

Case No.: 18-27963 (MBK)

Caption: Order Approving Fourth Interim Fee Application of Charter Oak Financial Consultants,

LLC for Allowance of Fees and Reimbursement of Expenses

Upon the Fourth Interim Fee Application of Charter Oak Financial Consultants, LLC for Allowance of Fees and Reimbursement of Expenses (the "Application");² and due and proper notice of the Application having been given; and it appearing that no other or further notice is required; and it appearing that the Court has jurisdiction to consider the Application in accordance with 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11, dated September 18, 2012 (Simandle, C.J.); and it appearing that venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that the fees and expenses requested in the Application are reasonable and for necessary services provided,

IT IS HEREBY ORDERED THAT:

- 1. The Application is approved and granted as provided herein.
- 2. Charter Oak Financial Consultants, LLC, is hereby allowed a Fourth interim allowance of compensation for services rendered as the financial advisor to the Official Committee of Asbestos Claimants in the sum of \$54,836.00 and reimbursement of costs incurred in the sum of \$17.90 for the period of August 1, 2019, through and including November 30, 2019.
- 3. The Debtors are authorized and directed to make this payment of the outstanding amount of such sums to Charter Oak Financial Consultants, LLC.
- 4. This Court shall retain jurisdiction over any and all matters arising or related to the interpretation and/or implementation of this Order.

² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Application.

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United States Bankruptcy Court District of New Jersey

In re: Duro Dyne National Corp. Debtor

Case No. 18-27963-MBK Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-3 User: admin Page 1 of 2 Date Rcvd: Jan 27, 2020 Form ID: pdf903 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 29, 2020.

db +Duro Dyne National Corp., 100 Horizon Center Boulevard, Hamilton, NJ 08691-1910

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 29, 2020 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 27, 2020 at the address(es) listed below:

Carolyn Lachman Pension Benefit Guaranty Corp lachman.carolyn@pbgc.gov, on behalf of Creditor

efile@pbgc.gov

Christina Salem on behalf of Interested Party The North River Insurance Company

christina.salem@kennedyscmk.com

on behalf of Interested Party Hartford Accident and Indemnity Company Christina Salem

christina.salem@kennedyscmk.com

Daniel Keller on behalf of Interested Party Daniel Keller dkeller@kfjlegal.com

Daniel Stolz on behalf of Creditor Sheet Metal, Air, Rail & Transportation Workers

International Association, AFL-CIO dstolz@wjslaw.com,

dstolz@ecf.inforuptcy.com;msousa@wjslaw.com;btorres@ecf.inforuptcy.com

Daniel Wagner London, I on behalf of Interested Party MidStates Reinsurance Corporation

dlondon@londonfischer.com

Denise E. Carlon on behalf of Loss Mitigation Shellpoint Mortgage Servicing

dcarlon@kmllawgroup.com, bkgroup@kmllawgroup.com

on behalf of Attorney Young Conaway Stargatt & Taylor, LLP eharron@ycst.com, Edwin J Harron

dlaskin@ycst.com

Edwin J Harron on behalf of Other Prof. Lawrence Fitzpatrick , dlaskin@ycst Jeffrey A. Cooper on behalf of Creditor 4 Site, LLC jcooper@rltlawfirm.com, dlaskin@ycst.com

cooperatty@aol.com;rgaydos@rltlawfirm.com

on behalf of Debtor Duro Dyne National Corp. jprol@lowenstein.com, Jeffrev D. Prol

jkramer@lowenstein.com; lowenstein.com; lowenstein@ecfalerts.com; bnathan@lowenstein.com; lowenstein.com; lo

Jeffrey D. Prol on behalf of Interested Party Duro Dyne Machinery jprol@lowenstein.com jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com

Jeffrey D. Prol on behalf of Attorney Lowenstein Sandler LLP jprol@lowenstein.com,

jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com

effrey D. Prol on behalf of Interested Party Duro Dyne West jprol@lowenstein.com, jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com Jeffrey D. Prol

effrey D. Prol on behalf of Debtor Duro Dyne West Corp. jprol@lowenstein.com, jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com Jeffrey D. Prol

Jeffrev D. Prol on behalf of Debtor Duro Dyne Machinery Corp. jprol@lowenstein.com,

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jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com Jeffrey D. Prol on behalf of Other Prof. Getzler Henrich & Associates, LLC

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ikramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Jeffrey D. Prol on behalf of Attorney Cort T. Malone jprol@lowenstein.com, jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com
Jeffrey D. Prol on behalf of Noticing Agent BMC Group, Inc. jprol@lowenstein.com, jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com
Jeffrey M. Sponder on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov, jeffrey.m.sponder@usdoj.gov
John A. Fialcowitz on behalf of Attorney Caplin & Drysdale, Chartered john@fialcowitzlaw.com
John A. Fialcowitz on behalf of Other Prof. Charter Oak Financial Consultants, LLC
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John A. Fialcowitz on behalf of Spec Counsel Gilbert LLP john@fialcowitzlaw.com

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John A. Fialcowitz on behalf of Creditor Committee Official Committee of Asbestos Claimants

john@fialcowitzlaw.com
Jordan E. Jacobson on behalf of Creditor Pension Benefit Guaranty Corp
jacobson.jordan@pbgc.gov, efile@pbgc.gov

Kami Elizabeth Quinn on behalf of Creditor Committee Official Committee of Asbestos Claimants quinnk@gotofirm.com

Karl J. Norgaard on behalf of Unknown Role Type Undisclosed Interested Party knorgaard@norgaardfirm.com,

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Matthew B. Heimann on behalf of Creditor Mestek, Inc. and Mestek Machinery, Inc.
lrestivo@mccarter.com

Mitchell Hausman on behalf of U.S. Trustee U.S. Trustee Mitchell.B.Hausman@usdoj.gov Scott S. Rever on behalf of Creditor Sheet Metal, Air, Rail & Transportation Workers

International Association, AFL-CIO srever@wjslaw.com, srever@ecf.inforuptcy.com;dmendez@wjslaw.com;dmendez@ecf.inforuptcy.com

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Sommer Leigh Ross on behalf of Interested Party MidStates Reinsurance Corporation
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Stephen Forte on behalf of Interested Party Hartford Accident and Indemnity Company stephen.forte@offitkurman.com,

bankruptcy@goodwin.com;bankruptcyparalegal@goodwin.com;awilliams@goodwin.com Stephen Forte on behalf of Interested Party The North River Insurance Company

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U.S. Trustee USTPRegion03.NE.ECF@usdoj.gov William E. McGrath, Jr on behalf of Interested Party Munich Reinsurance America, Inc. f/k/a American Re-Insurance Company wmcgrath@dilworthlaw.com

TOTAL: 42